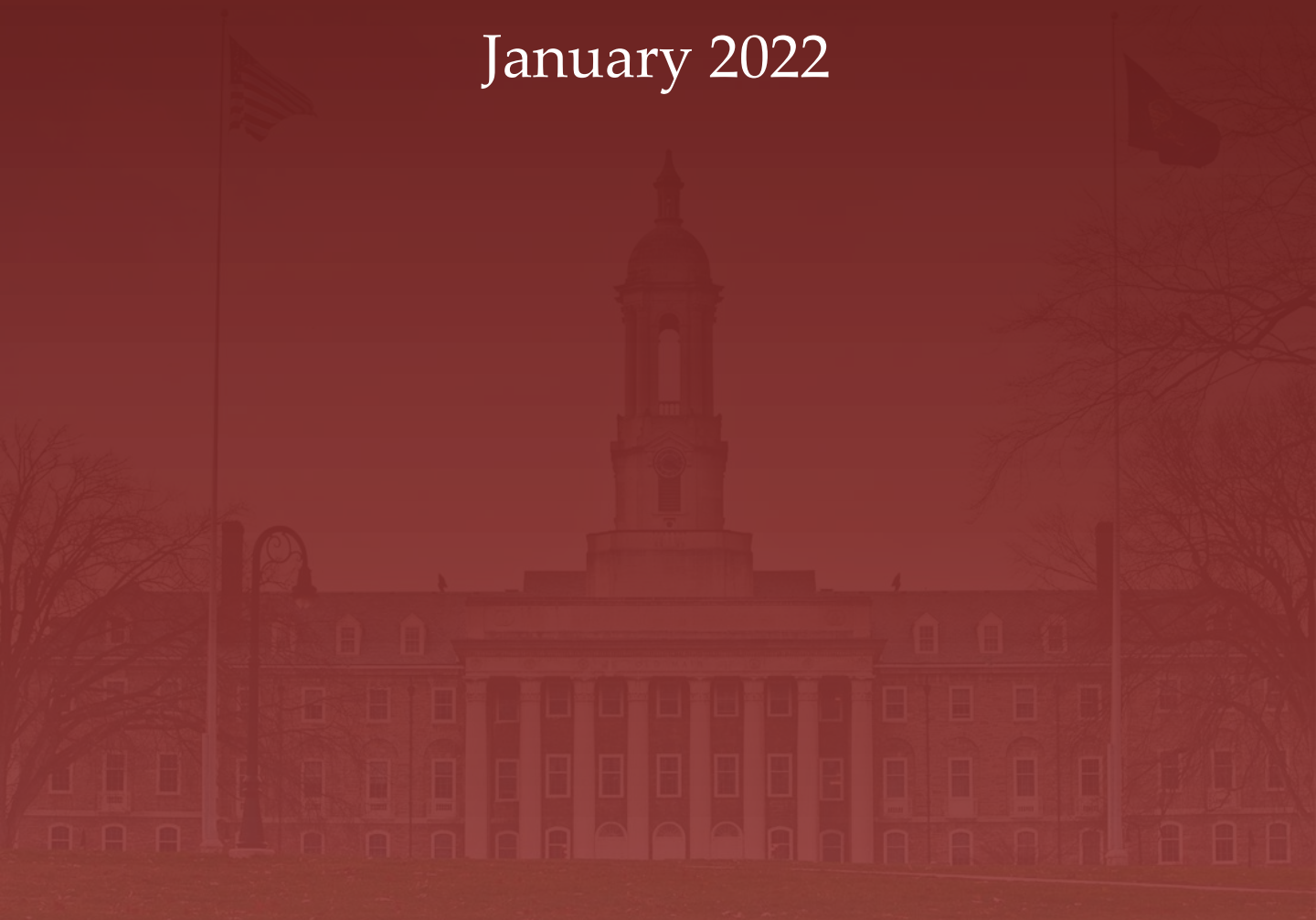


Leveraged Lion Capital Monthly Report

January 2022



Organization Developments

LLC Updates

In the month of January, Leveraged Lion Capital welcomed its new class of Associate Analysts to the Trading Room. To begin the Spring semester, analysts reviewed portfolio allocation and performance through sector overview presentations. Sectors also began the first round of investment pitches, with an emphasis placed on strong theses and attention to detail.

Additionally, the Director of Education reviewed key financial concepts including valuation, credit drivers and risks, and debt covenants. These educational sessions will be held throughout the semester to help analysts develop a stronger understanding of fixed income fundamentals.

Lastly, Leveraged Lion Capital was joined in class by Mike Coppola, the organization's 2018 President, who provided an introduction to Leveraged Finance and discussed several high-profile distressed debt deals. Guest speakers will continue to be an important aspect of our analysts' education as they get to learn from industry professionals on various topics.

January Sector Pitches

Sector	Pitch
Energy	Oasis Midstream Sr. Unsecured Notes
Materials	Tronox Senior Unsecured Notes
Industrials	Allison Senior Unsecured Notes
REGAL-FIG	Block Senior Unsecured Notes

Page 1 & 2

- Organization Developments
- *Sankar Ramesh*
- Alumni Spotlight
- *Billy Young*

Pages 3, 4, & 5

- Credit Markets News, CIO Commentary, & Credit Statistics
- *Viviana Rodriguez*
- *Hayden Davidson*

Pages 6 & 7

- Sector Summaries

Page 8

- Portfolio & Credit Analysis
- *Seth Donnelly*

Page 9

- Organizational Overview

Thank You to Our Sponsors:



S&P Global



Billy joined the FICC E-Trading & Market Structure team at Bank of America in January 2021. Previously, he was a Summer Analyst in the firm's Equities Electronic Trading business. Billy graduated from the Smeal College of Business and Schreyer Honors College in Spring 2020.

Alumni Spotlight: Billy Young '20

1. When were you a member of LLC and what positions did you hold?

I joined LLC in Spring 2019. I served as Director of Portfolio Analytics and Director of Monthly Reports in Fall 2019.

2. How did LLC help prepare you for your career?

LLC introduced me to Credit markets and their unique characteristics. I learned to summarize clear takeaways - whether on a PowerPoint slide, during a phone call, or while reading a publication - and communicate these points to an audience. I found that developing expertise as you prepare a presentation helps you to speak confidently and respond to difficult questions. View presentations as opportunities to teach your audience as a presenter or ask engaging questions as a listener - both with the goal to see the organization and your classmates succeed.

3. What advice would you give to the new members of LLC?

Soon, you will be mentoring new students yourselves. Be humble and thankful. Inspire others. Respond to emails promptly. Explore Bloomberg's markets and fixed income functions. Follow up with alumni who you have networked with to set up second phone calls. Most importantly: enjoy your time at Penn State.

4. What advice would you give to current LLC members for their internships this summer?

The internship is an investment in your career. Make sure key decision makers in your group know your name, your school, and your energy and enthusiasm. Reach out to these individuals early to get time on their calendars - don't be afraid to ask. Follow up with individuals that you have spoken to already. Be kind and positive. Listen attentively. Ask thoughtful questions. Demonstrate your progress to your intern managers. If your employer has Penn State alumni, keep this important network in the loop throughout the internship.

Leveraged Loan & HY Bond News

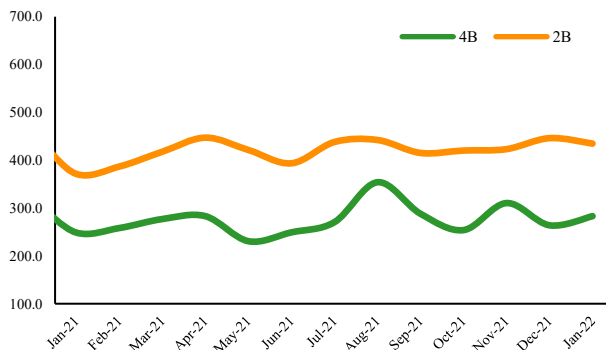
Leveraged loans gained 0.14% during the month of January, strongly outperforming high-yield bonds, which returned (3.14%). January saw a modest amount of gross issuance of \$50.60 bn, an 85.35% increase from December, as the result of a shortened month due to the holiday season. The amount of new money in the market decreased, causing net new issuance to fall by 7.58% to \$19.50 bn despite an increase in gross issuance. Regardless, this figure is up 30.00% from January 2021, when only \$15.00 bn of new money was priced. CLO issuance slowed to a 17-month low of \$4.20 bn in January from \$9.80 bn in December and a record \$25.10 bn in November. The year began with an even slower start than usual due to the ongoing transition from LIBOR to SOFR. Loan mutual fund flows for January were up approximately 200.00% to \$6.90 bn, the highest monthly total on record, mainly due to expectations surrounding rate hikes.

High-yield bonds continued to underperform leveraged loans, with supply only up to \$20.02 bn, mainly driven by the broader market volatility. The proportion of deals for aggressive purposes (LBOs, M&A, and dividends) increased, largely driven by an increase in LBO issuances, representing 36.00% of launched volume.

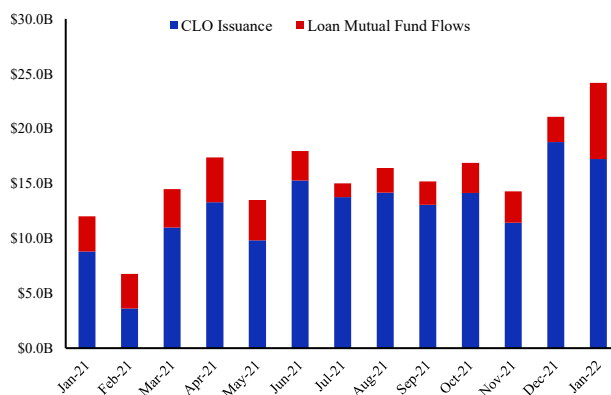
CIO Commentary

For the month of January 2022, Leveraged Lion Capital's loan portfolio returned 0.49% nominally, a relative outperformance to the LSTA 100 Index of 0.14%. Additionally, Leveraged Lion Capital's high-yield bond portfolio returned (1.26%) nominally, an outperformance compared to the HY Index of (3.14%). Although a large amount of cash – \$55.91 mm – remains in the portfolio as a result of recent refinancing activity, the sectors have a significant number of holdings on the bench that will soon be moved into.

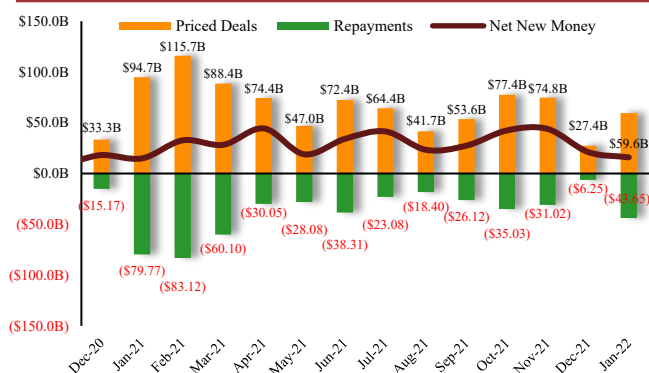
Regular Way Deal Pricing



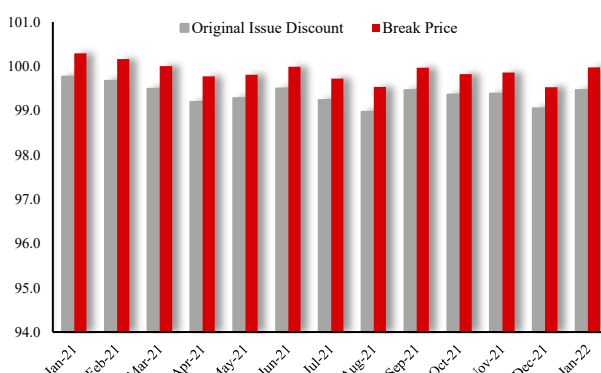
CLO/Mutual Fund Flows



Net New Money



Break vs. Issue Price



New-Issue Market Trends

An increasing amount of SOFR-linked loans were issued in January, representing 95.00% of launched volume, due to regulated banks no longer being able to syndicate LIBOR-based loans. This month had the most borrower-friendly reverse to market flex ratio since January 2021, with 22 issuers tightening prices and only two widening. All-in spreads for single-B edged tighter to L+468 after a slight widening in December of L+484. Given the expected interest rate hikes, floors have been coming into focus, with all but two loans including floors above 0.00% and 50 bps seen the most often.

Credit/Documentation Trends

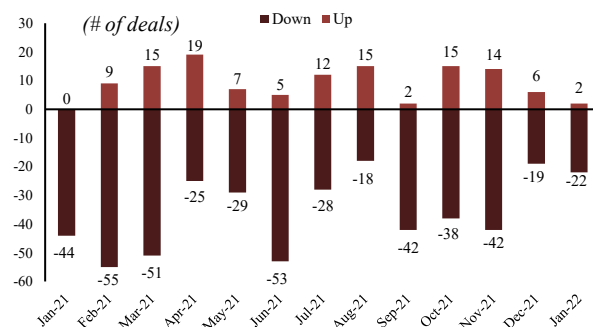
The market continued to favor borrowers and arrangers, leaving investors with little room for negotiation. Twelve loans were printed with an MFN sunset during January, compared to fourteen last month. The proportion of loans with an MFN sunset eased to 59.00%, down from 63.00% in December. The average documentations score for January's loans pushed up to 4.02 from 3.80, marking a trend towards more protective credit agreements.

Default Statistics

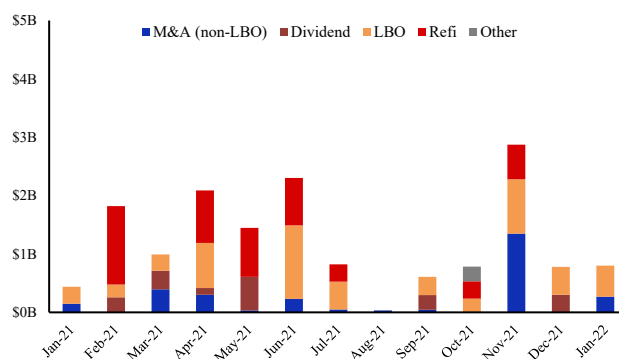
The default activity remained low for the month of January, holding steady at a 10-year low of 0.60%. Only one issuer, Fusion Connect, defaulted this month for \$210.00 mm, stemming from a restructuring. Two issuers defaulted in December totaling an amount of \$466.60 mm. The percentage of Credit Suisse Leveraged Loan Index rated CCC rose 10 bps to 5.30% in January.

Data and charts used in the December CIO Commentary (pages 2 & 3) were directly retrieved from the LevFin Insights December Monthly Report, the Loan Syndications and Trading Association (LSTA) "December Secondary Market Monthly," Covenant Review, Fitch Ratings, and Thomson Reuters Lipper for educational purposes only. Data and charts for the Monthly Charts (located on pages 6 and 7) and Portfolio Analytics Report (pages 8 and 9) were directly retrieved from Bloomberg, the LSTA, and S&P Global for educational purposes only. Leveraged Lion Capital is not associated with any of the aforementioned organizations and does not take credit for data and charts used in this report. No copyright infringement intended.

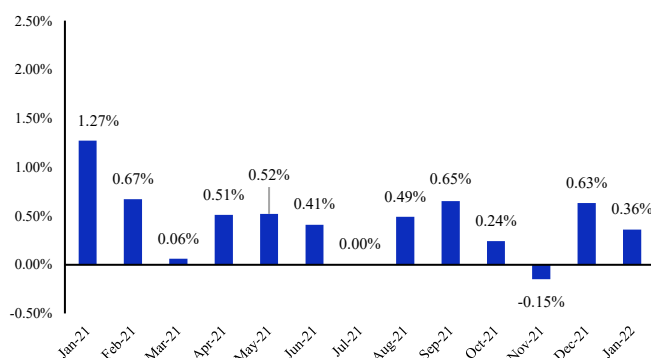
Flex Activity



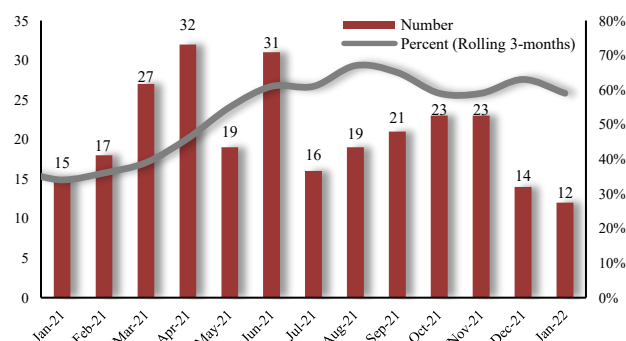
New-Issue Middle-Market Loan Volume



Monthly Returns



Deals That Cleared with MFN Sunsets



Leverage Statistics

Covenant Statistics

Covenant Stats (L5M)				
	Sponsored Loans		Non-sponsored Loans	All Loans
	Issue backed by Large Sponsors	Issue backed by Other Sponsors		
Key Metrics: Minimum Day-One Capacity (turns of PF Adj. EBITDA)				
General Purpose Debt	2.71x	2.04x	1.72x	2.03x
Restricted Payments	0.71x	0.67x	0.65x	0.69x
Investments in Unrestricted Subs	1.93x	1.69x	1.24x	1.68x
Accordion				
Percentage with an Accordion Inside Maturity Carveout	77.5%	62.8%	37.5%	62.7%
Asset Sale Sweep				
Percentage with an Asset Sales Sweep Step Down	72.5%	56.2%	45.8%	58.2%
ECF Sweep				
Percentage with initial ECF Sweep at ≥ 75.0%	2.5%	7.3%	4.2%	6.0%
Financial Maintenance Covenant Springing Tests				
Percentage with Springing Covenants	77.5%	64.2%	41.7%	64.2%
Avg. Revolver Utilization Threshold for Covenant Springing Tests	36.6%	35.4%	29.6%	35.3%
Percentage with First Lien Leverage Test	80.0%	62.8%	37.5%	63.2%
Avg. First Lien Leverage Initial Test	7.81x	7.61x	4.56x	7.43x
Avg. Headroom @ Close to First Lien Leverage Initial Test	3.54x	3.20x	2.26x	3.21x
EBITDA Adjustments – Synergies & Cost Savings				
Percentage of Loans That Allow Uncapped Adjustments	80.0%	48.9%	20.8%	51.7%
Avg. Cap if Capped Adjustments Based on EBITDA	24.3%	23.7%	25.8%	24.1%
Avg. Time Horizon for Actions Resulting in Addbacks (Months)	30.4	25.4	23.7	26.1

Credit Statistics

Loan Covenant Trend Summary Table														
As of 01/28/2022	2019				2020				2021				Increase / Decrease	
	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4		
Credit Stats														
Percentage with Uncapped EBITDA Adjustments	33%	38%	31%	34%	54%	39%	48%	41%	46%	42%	53%	53%	-	
Accordion Free-and-Clear Tranche														
Avg. Hard Cap / Pro Forma Adj EBITDA (M&A Related)	0.75x	0.78x	0.83x	0.85x	0.88x	0.79x	0.80x	1.01x	1.23x	1.01x	1.14x	1.24x	↑	
Avg. Hard Cap / Pro Forma Adj EBITDA (All Deals)	0.74x	0.78x	0.82x	0.75x	0.81x	0.68x	0.78x	0.89x	1.01x	1.04x	1.13x	1.22x	↑	
Percentage with Growers	74%	92%	70%	72%	77%	56%	80%	81%	81%	87%	96%	92%	↓	
Percentage with Inside Maturity	38%	41%	45%	34%	53%	34%	38%	47%	50%	55%	66%	60%	↓	
MFN														
Percentage with MFN Sunset	20%	26%	23%	19%	33%	17%	30%	48%	40%	61%	65%	63%	↓	
Count with MFN Sunset	18	29	28	11	28	7	27	40	60	76	56	62	↑	
Percentage with MFN Carveouts														
Dollar-Capped	23%	22%	24%	23%	36%	20%	33%	42%	45%	49%	58%	53%	↓	
Maturity	40%	38%	29%	28%	51%	22%	43%	37%	37%	42%	55%	52%	↓	
Mandatory Prepayments														
Percentage with Asset Sale Sweep Step-downs	31%	41%	38%	31%	52%	30%	44%	44%	52%	54%	61%	56%	↓	
Minimum Day-One Capped Basket Capacity														
General Purpose Debt	1.56x	1.72x	1.65x	1.48x	1.68x	1.38x	1.48x	1.93x	2.17x	2.49x	2.91x	2.93x	↑	
General Restricted Payments	0.47x	0.45x	0.53x	0.36x	0.61x	0.35x	0.47x	0.57x	0.69x	0.78x	0.86x	0.84x	↓	
Unrestricted Subsidiary Investments Capacity	1.24x	1.07x	0.99x	0.93x	1.25x	1.00x	1.03x	1.46x	1.58x	1.78x	2.71x	1.87x	↓	

Credit Stats (L5M)				
	Sponsored Loans		Non-sponsored Loans	All Loans
	Issue backed by Large Sponsors		Issue backed by Other Sponsors	
Avg. EBITDA of Issuers (\$M)	375.74	232.55	444.68	285.61
Avg. Tranche Size	1141.48	775.37	941.84	867.76
Credit Stats (M&A Deals Only)				
Avg. EBITDA Adjustment (as % of Pro Forma Adjusted EBITDA)	21.8%	19.3%	15.9%	19.5%
Avg. Gross PF Adjusted Total Leverage	6.97x	5.59x	4.81x	5.76x
Avg. Gross PF Adjusted Total Leverage incl. Free-and-Clear Tranche Only	8.24x	6.85x	5.52x	6.99x
Avg. Gross PF Adjusted Total Leverage incl. General Purpose Debt Capacity	10.90x	9.35x	6.08x	9.36x
Percentage of Deals with Gross Adjusted Pro Forma Debt/EBITDA $\geq 6x$	1.00x	0.39x	N/A	0.46x
Percentage of Deals Cov-Lite				
All Loans	96.4%	87.9%	90.0%	90.0%

Sector Summaries

Consumer & Retail

Lead Analyst: *Trevor Rambo*

Consumer & Retail loans returned 0.44% nominally this month and bonds returned (1.49%) nominally. The Sector's best performing holding this month was Traeger's TLA, trading up 0.44% nominally. The market reacted positively to Traeger's strong Q4 earnings. The Sector's worst performing holding this month was Energizer's Senior Unsecured Note, returning (3.06%) nominally. The market reacted poorly to the Company's decision to declare a quarterly dividend on its common stock. The Sector will be monitoring the release of January 2022 PPI data on February 15th.

Energy & Utilities

Lead Analyst: *Jane Hoeflinger*

Energy bonds returned (1.70%) nominally this month. The Sector's best performing holding this month was Antero Midstream Bond, trading down (1.58%) nominally. Investors are upbeat about Antero Midstream's earnings as the company's EPS is expected to grow. The Sector's worst performing holding this month was Murphy Oil Corporation Bond, returning (2.73%) nominally. Murphy Oil Corporation missed earnings while hiking dividends by 20.00% to \$0.60. The Sector will be monitoring further 4Q2021 earnings reports and the next OPEC meeting on March 2.

Healthcare

Lead Analyst: *Nick Peckyno*

Healthcare bonds returned (1.16%) nominally this month. The Sector's best performing holding this month was Health Equity's senior secured bond, trading down (0.85%) nominally. Health Equity announces record HSA sales outlook in the annual J.P Morgan Healthcare Conference. The Sector's worst-performing holding this month was Akumin's senior secured bond, returning (1.47%) nominally. Akumin's 3Q21 earnings report was delayed from being released causing there to be mistrust among investors. The Sector will continue to monitor the development from the Biden Administration's "No Surprise Act" to determine how it will affect billing plans between the insurers and providers in the Healthcare Providers and Services industry.

Industrials

Lead Analyst: *Tishe Olaleye*

Industrials loans returned 0.62% nominally this month and bonds returned 0.27%. The Sector's best performing holding this month was Kratos Defense and Security Solutions's 2025 Senior Unsecured Notes, returning 1.35% nominally. The market reacted positively to an agreement that Kratos came to with Hypersonix Launch Systems, in which both parties agreed to launch the DART AE multi-mission hypersonic drone technology demonstrator next year. The Sector's worst performing holding this month was Tutor Perini's 2025 Senior Unsecured Notes, returning (1.31%) nominally. The company reported no significant news in January, but the sector will continue to monitor the Senior Unsecured Notes. The Sector will be monitoring the monthly release of the Industrial Production Index by the Federal Reserve Board to gauge the expansion of the manufacturing sector in February.

Sector Summaries

Information Technology

Lead Analyst: Chase Adler

Information Technology loans returned 1.10% nominally this month and bonds returned (1.41%) nominally. The Sector's best performing holding this month was Lattice Semiconductor's TL B, trading up 1.10% nominally. The market reacted positively to the announcement of a new collaboration with CAES to provide radiation-tolerant FPGAs for satellites. The Sector's worst performing holding this month was Consensus Cloud Solution's 2028 Senior Unsecured Notes, returning (1.41%) nominally. The market reacted negatively to the announcement that James Malone would become the new CFO. The Sector will be monitoring the progress of the COMPETES Act which is expected to provide significant funding for semiconductor manufacturing.

Materials

Lead Analyst: Kevin Fromelt

Materials returned (1.45%) nominally this month. The Sector's best performing holding this month was First Quantum Minerals' Bond, trading down (0.03%) nominally. First Quantum achieved a record level of copper production attributed to efficiency at its new Cobre Panama mine. The Sector's worst performing holding this month was Mercer International's Bond, returning (1.99%) nominally. The company faced logistics challenges following a series of floods in Western North America, and the company announced it will release earnings for FY2021 on 2/18/22. The sector will be monitoring the impacts of global steel tariffs being lifted and precious metals' reaction to CPI results in the month of January.

Media & Communications

Lead Analyst: Logan Rambo

Media & Communications bonds returned (2.35%) nominally this month. The Sector's best performing holding this month was Townsquare Media's Secured Bonds, returning (1.77%) nominally. Townsquare Media recently participated in the Sidoti Winter Small Cap Investor Conference on January 18th in New York City, NY. The Sector's worst performing holding this month was LogMeIn's Secured Bonds, returning (2.79%) nominally. The Company recently rebranded themselves as GoTo, with new partners and applications combining support and community solutions. The Sector will be monitoring changes within the digital marketing industry considering Google recently announced that Google Chrome will be phasing-out its use of third-party party cookies by the end of 2023.

REGAL-FIG

Lead Analyst: Gabby Sabatini

REGAL-FIG loans returned 0.18% nominally this month and bonds returned (3.98%) nominally. The Sector's best performing holding this month was Walker & Dunlop's Term Loan B, trading up 0.31% nominally. Walker & Dunlop's operations have been expanding this past month by financing two community projects in Long Beach and San Diego, expanding their property sales team with new hires into Northern California, and strengthening their presence in the Midwest. The sector's worst performing holding this month was LGI Homes bond returning (5.24%) nominally. LGI Homes reports stated they closed 442 homes in January 2022 and are still overseeing 90 active selling communities. The sector has seen a large transition to online gambling as various states begin legalizing it.

Portfolio Analysis

Leveraged Lion Capital

Portfolio Analysis for January 2022

CURRENT HOLDINGS (as of 1/31/22)

Company Name	Sector	Maturity	LIBOR Spread	Yield at Int. Pmt.	Buy-In Amount	Opening Price ¹	Closing Price	Facility Rating ²	Nov Return (%)
G-III	Consumer	8/15/2025	7.88%	6.33%	\$6,631.82	\$106.52	\$105.63	Ba3/BB	-0.31%
Energizer	Consumer	3/31/2029	4.38%	4.39%	\$6,000.00	\$98.07	\$94.72	B1/B+	-3.06%
Traeger	Consumer	6/29/2028	L + 350	3.75%	\$8,358.53	\$99.69	\$99.81	NR/B	0.44%
Antero Midstream	Energy	3/01/2027	5.75%	4.61%	\$1,337.10	\$103.68	\$101.65	NR/NR	-1.58%
Genesis Energy	Energy	1/15/2027	8.00%	0.25%	\$1,302.29	\$102.88	\$100.82	B1/B	-1.35%
Murphy Oil Corporation	Energy	7/15/2028	6.38%	0.25%	\$1,172.06	\$106.83	\$103.90	Ba3/BB	-2.23%
NGL Energy Partners	Energy	2/01/2026	7.50%	0.25%	\$716.26	\$103.70	\$101.39	B2/B	-1.62%
Renewable Energy Group	Energy	6/01/2028	5.88%	0.25%	\$1,953.44	\$102.89	\$100.58	B1/B+	-1.75%
Akumin	Healthcare	11/01/2025	7.00%	7.19%	\$3,706.91	\$95.22	\$93.26	B3/B-	-1.47%
HealthEquity	Healthcare	10/01/2029	4.50%	0.25%	\$3,706.91	\$99.54	\$98.32	B1/BB-	-0.85%
Tutor Perini	Industrials	5/01/2025	6.88%	6.26%	\$4,865.77	\$100.77	\$98.94	B2/B+	-1.31%
Danaos Corp	Industrials	3/01/2028	8.50%	8.26%	\$7,000.00	\$99.38	\$99.69	B2/B+	1.01%
Kratos Defense	Industrials	11/30/2025	6.50%	6.31%	\$3,000.00	\$99.38	\$100.19	WR/BB-	1.35%
Ducommun Incorporated	Industrials	11/21/2025	L + 400	3.68%	\$5,037.38	\$99.38	\$99.69	B2/B+	0.62%
Consensus Cloud Solutions	IT	10/15/2028	6.50%	6.63%	\$3,040.33	\$104.95	\$102.90	B2/B+	-1.41%
Lattice Semiconductor	IT	5/17/2024	L + 175	3.36%	\$2,585.57	\$99.38	\$100.19	WR/BB-	1.10%
Mercer International	Materials	2/01/2029	5.13%	4.91%	\$2,500.00	\$101.99	\$99.55	Ba2/B+	-1.99%
Anglogold Ashanti	Materials	4/15/2040	3.75%	6.32%	\$5,000.00	\$121.48	\$118.56	NR/BB+	-1.89%
First Quantum Minerals	Materials	4/01/2025	7.50%	7.16%	\$2,500.00	\$103.00	\$102.36	WR/B	-0.03%
LogMein	M&C	9/01/2027	5.50%	5.52%	\$8,000.00	\$101.13	\$97.87	B2/B	-2.79%
Townsquare Media	M&C	2/02/2026	6.88%	6.84%	\$6,000.00	\$106.45	\$103.97	B2/B	-1.77%
Virtu Financial	REGAL-FIG	3/01/2026	L + 300	2.90%	\$2,148.86	\$99.88	\$99.94	WR/NR	0.31%
Walker & Dunlop	REGAL-FIG	12/16/2028	L + 225	2.28%	\$1,453.94	\$99.81	\$99.81	Ba1/BB	0.00%
Hilton	REGAL-FIG	5/01/2029	3.75%	3.79%	\$3,287.04	\$100.93	\$97.12	NR/BB	-3.46%
LGI Homes	REGAL-FIG	7/15/2029	4.00%	4.04%	\$1,334.46	\$100.14	\$94.58	Ba2/BB-	-5.24%

SECTOR ANALYSIS

Sector Analysis	Loans	LSTA 100 ³	Relative	Bonds	LLC HY ³	Relative
Consumer & Retail	0.44%	0.13%	0.30%	-1.49%	-3.03%	1.54%
Energy	-	0.11%	-	-1.70%	-2.47%	0.77%
Healthcare	-	0.13%	-	-1.16%	-3.04%	1.88%
Industrials	0.62%	0.09%	0.53%	0.27%	-2.06%	2.33%
IT	1.10%	0.12%	0.98%	-1.41%	-2.66%	1.25%
Materials	-	0.09%	-	-1.45%	-1.99%	0.54%
Media & Communications	-	0.16%	-	-2.35%	-3.51%	1.16%
REGAL-FIG	0.18%	0.11%	0.07%	-3.98%	-2.47%	-1.52%
Total	0.49%	0.14%	0.35%	-1.26%	-3.14%	1.89%

PORTFOLIO OVERVIEW

LLC Portfolio (beginning 1/1/2018)

Beginning Portfolio Value	\$124,854.79
Current Portfolio Value	\$91,417.32
Cash Balance	\$55,910.82

LLC Portfolio (YTD)

Beginning Portfolio Value	\$146,327.49
Current Portfolio Value	\$91,417.32
Cash Balance	\$55,910.82

RELATIVE PERFORMANCE

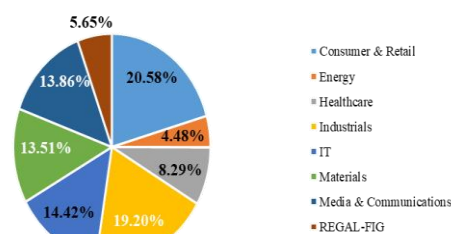
January 2022 Performance

Leveraged Lion Capital	0.49%
LSTA 100 Index	0.14%
LLC vs. LSTA 100	0.35%
LLC HY	-3.14%
LLC vs. LLC HY	1.89%

YTD Performance

Leveraged Lion Capital	0.71%
LSTA 100 Index	3.52%
LLC vs. LSTA 100	-2.81%
LLC HY	-3.59%
LLC vs. LLC HY	4.30%

PORTFOLIO BREAKDOWN



JANUARY BEST PERFORMER

KRATOS

NOTES

¹ Opening prices for instruments added to the portfolio during the month are the price at market close on the day that the position was initiated, not necessarily the start of the month. ² Most recent available ratings. ³ Estimates for LSTA 100 and "LLC High Yield" index individual sector performance. For the most accurate measure of Leveraged Lion Capital's relative performance, please refer to Total figures.

JANUARY WORST PERFORMER



Spring 2022 Organizational Overview

Leveraged Lion Capital is the nation's first student-run syndicated paper loan and high yield bond portfolio. Founded in Spring 2017 at the Pennsylvania State University, the organization aims to educate undergraduate students about the world of fixed income through the utilization of various resources and unique relationships with financial organizations and institutions, including Bank of America, the LSTA, and S&P Global Market Intelligence. Managing an approximately \$125 million paper portfolio, students seek to learn the fundamentals of credit analysis via a hands-on approach by researching, analyzing, and pitching U.S. leveraged loans and high yield bonds to the rest of the organization. The portfolio is divided into eight sectors that are derived from the S&P/LSTA 100 Index, consisting of Consumer & Retail, Energy, Healthcare, Industrials, Information Technology, Materials, Media & Communications, and REGAL-FIG (Real Estate, Gaming & Leisure, Financial Institutions Group).

Name	Position	Career Interest	Class	Email	Phone
Executive Board					
Sankar Ramesh	President	Investment Banking	Junior	sankarramesh1020@gmail.com	814-933-9220
Peter Lehmann	Vice President	Investment Banking	Junior	lehmann2446@gmail.com	216-334-9940
Viviana Rodriguez	Chief Investment Officer	Restructuring	Junior	rodriguez.viviana713@gmail.com	201-888-2236
Aidan Arnold	Secretary	Investment Banking	Junior	aidanarnold23@gmail.com	717-575-6432
Rachel Keller	Treasurer	Sales & Trading	Junior	kellererachel@gmail.com	484-866-1420
Directors					
Haley Givens	Credit Research	Sales & Trading	Junior	h.givens12@gmail.com	814-470-2547
Vineeth Gabbireddy	Equity Research	Sales & Trading	Sophomore	vmgabbireddy@gmail.com	610-306-6391
Hayden Davidson	Monthly Reports	Asset Management	Junior	haydenldavidson21@gmail.com	814-506-6460
Seth Donnelly	Portfolio Analytics	Investment Banking	Junior	sethdonnelly@gmail.com	203-293-6302
Andrey Alipov	PSFIA	Sales & Trading	Junior	aalipov.01@gmail.com	814-321-8206
Chinenye Mbancfo	Outreach	Investment Banking	Junior	chichimbancfo@gmail.com	202-344-9645
Emily Hu	Education	Investment Banking	Sophomore	emilyjhu1006@gmail.com	814-308-3966
Kyle Pave	Weekly Reports	Investment Banking	Sophomore	Kylebp12@gmail.com	215-501-9002
Jainam Jain	Quarterly Reports	Investment Banking	Junior	Jjain2046@gmail.com	215-688-6275
Media & Communications					
Logan Rambo	Lead Analyst	Sales & Trading	Junior	rambologan12@gmail.com	484-944-4694
Garrett Goodwin	Associate Analyst	Sales & Trading	Freshman	ggoodwin1318@gmail.com	301-788-0286
Emily Felitsky	Associate Analyst	Sales & Trading	Sophomore	emilyfelitsky@gmail.com	412-973-4615
Consumer & Retail					
Trevor Rambo	Lead Analyst	Sales & Trading	Junior	rambotrevor8@gmail.com	484-944-4693
Bobby Hydrisko	Associate Analyst	Investment Banking	Sophomore	robertjhydrisko@gmail.com	610-710-9175
Youngbin Song	Associate Analyst	Investment Banking	Freshman	youngbinsong0420@gmail.com	347-635-0807
Healthcare					
Nick Peckyno	Lead Analyst	Sales & Trading	Junior	npeckyno35@gmail.com	732-832-1051
Rohith Bodduluri	Associate Analyst	Sales & Trading	Sophomore	rohith.bodduluri@gmail.com	215-971-6633
Charles Qu	Associate Analyst	Investment Banking	Sophomore	charles4291@gmail.com	201-881-6893
Pearse Kelly	Associate Analyst	Undecided	Freshman	pearsek20@gmail.com	484-431-6140
Industrials					
Tishe Olaleye	Lead Analyst	Investment Banking	Sophomore	tisheolaleye20@gmail.com	908-745-8689
Lainey Houser	Associate Analyst	Investment Banking	Sophomore	laineyhauser@gmail.com	760-285-9904
Matt Diamond	Associate Analyst	Investment Banking	Sophomore	Mattdiamond206@gmail.com	267-885-8479
REGAL-FIG					
Gabby Sabatini	Lead Analyst	Wealth Management	Sophomore	gabbysabatini14@gmail.com	570-855-8035
Daniel Alpert	Associate Analyst	Undecided	Freshman	danny.b.alpert@gmail.com	267-288-3510
TJ Callan	Associate Analyst	Investment Banking	Freshman	tjcallan8@gmail.com	631-601-7909
Energy & Utilities					
Jane Hoeflinger	Lead Analyst	Investment Banking	Sophomore	jhoeflinger02@gmail.com	516-341-8942
Aidan Martin	Associate Analyst	Sales & Trading	Sophomore	aidanemartin532@gmail.com	631-903-2265
Ivan Sosa Montalvo	Associate Analyst	Investment Banking	Freshman	ivansosamontalvo@gmail.com	832-998-7927
Materials					
Kevin Fromelt	Lead Analyst	Sales & Trading	Junior	kfromelt@gmail.com	609-955-0655
Michael Solo	Associate Analyst	Sales & Trading	Sophomore	michaelsolo14@gmail.com	814-826-8549
Grant Schultz	Associate Analyst	Investment Banking	Sophomore	grantschultz05@gmail.com	267-907-6458
Information Technology					
Chase Adler	Lead Analyst	Investment Banking	Sophomore	Adlerc51@gmail.com	610-462-7114
Nick Tevis	Associate Analyst	Investment Banking	Sophomore	nctevlis@gmail.com	484-832-3141
Nihar Kalikota	Associate Analyst	Investment Banking	Freshman	nihar.kalikota1@gmail.com	215-666-1201